Maryada Commercial Enterprises and Investment Company Limited
CIN: L65993DL1982PLC013738, E-mail Id: macel1982@gmail.com
Regd. Off : 106, (1st Floor), Madhuban Tower, A-1, V.S. Block, Shakarpur Crossing, Delhi – 110092
Phone No. : 011- 49901667, Website : www.maryadainvestment.in

Date: 07.08.2025

To,
Metropolitan Stock Exchange of India Ltd.
Listing Division,
4th Floor, Vibgyor Tower,
Opposite Trident Hotel,
Bandra-Kurla Complex,
Mumbai, India- PIN: 400098

Sub: Disclosure pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

As per Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with corresponding circulars and notifications issued thereunder, please find enclosed herewith newspaper clippings of Audited Financial Results of the Company for the quarter ended on 30th June, 2025. The Company published the advertisement in the following newspapers.

1. Financial Express in English Language on 07.08.2025.
2. Jansatta in Hindi Language on 07.08.2025.

This is for your information and record.

Thanking you,
Yours Faithfully
For Maryada Commercial Enterprises and Investment Company Limited

SATI NATH DAS
Digitally signed by SATI NATH DAS
Date: 2025.08.07 14:28:15 +05'30'

Sati Nath Das
Director
DIN: 03114586
Add: Flat No. 302, Plot No. 86, B Block,
Vishwakarma Colony, M. B. Road,
Pul Pehlad, South Delhi - 110044

GOVERNMENT OF TAMIL NADU
PUBLIC WORKS DEPARTMENT
BUILDINGS (C&M) CIRCLE 2, CHEPAUK, CHENNAI-5

Short term e-TENDER NOTICE No. 20 BCM/2025-26/DATED: 05.08.2025

FORM OF CONTRACT: LUMPSUM /Two Cover System

For and on behalf of the Governor of Tamil Nadu, Short term e-tenders are invited from the eligible registered contractors by the Superintending Engineer, PWD., Buildings (C & M) Circle 2, Chepauk, Chennai-5 for the following work:-

Sl.no	Name of work and EMD	Approximate value of work	Period	Eligible Class
1.	Construction of Boys Hostel Building for 240 students with RCC Retaining wall and Filling of Low Level Area in the Tamil Nadu Dr.Ambedkar Law University at Perungudi, Chennai. **E.M.D. : Rs. 11,90,300/-**	**Rs.2360.50 Lakhs**	**15 Months**	**Class I and above**

1. For Tender documents, visit https://tntenders.gov.in
2. Last Date for submitting the application for site visit Certificate to the concerned Executive Engineer is on : 22.08.2025.
3. Last Date and Time for submission of tender documents : 26.08.2025 upto 03.00 P.M.
4. Date and Time of opening of the e-tender : 26.08.2025 at 04.00 P.M.

Superintending Engineer, PWD.,
Buildings (C&M) Circle 2, Chepauk, Chennai-5.

DIPR / 4116 / Tender / 2025

Aster DM Healthcare Limited

CIN : L85110KA2008PLC147259
Registered office: Awfis, 2nd Floor, Renaissance Centra, 27 & 27/1, Mission Road, Sampangi Rama Nagar, Bengaluru South, Karnataka, India - 560027. **Tel:** +91 484 6699999 | **Email:** cs@asterdmhealthcare.in
Website: www.asterdmhealthcare.in

SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

In accordance with SEBI circular no. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, shareholders of Aster DM Healthcare Limited ("the Company") are hereby informed that a special window has been opened from July 07, 2025 to January 06, 2026, for the re-lodgement of transfer deeds.

Shareholders to note that this window is only for re-lodgement of transfer deeds, which were lodged prior to the deadline of April 01, 2019 for transfer of physical shares and rejected / returned / not attended to due to deficiency in the documents / process / or otherwise.

Shareholders who wish to avail the opportunity are requested to contact our Registrar and Share Transfer Agent at the details below:

MUFG Intime India Pvt. Ltd. (formerly known as Link Intime India Pvt. Ltd.) C-101, Ist Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai - 400083, Maharashtra, India, Telephone: +91-22-49186200, e-mail: coimbatore@in.mpms.mufg.com

In case of any support, shareholders can also contact the Company at Phone: +91-484-6699999 / e-mail: cs@asterdmhealthcare.in. The shares that are re-lodged for transfer shall be issued only in demat mode.

This information is also available on the Company's website at https://www.asterdmhealthcare.in/investors.

For **Aster DM Healthcare Limited**
Sd/-
Hemish Purushottam
Company Secretary
Membership No. A24331

Place: Bengaluru
Date : 06.08.2025

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

KERALA WATER AUTHORITY e-Tender Notice

Tender No: 18/2025-26/KWA/PHC/D3/TVM
O&M - Water Supply Schemes-74MLD JICA assisted WTP-Operation & Maintenance of 74 MLD Water Treatment Plant at Aruvikkara constructed under JICA Project for 3 Years -General Civil Work, **EMD:** Rs. 500000, **Tender fee:** Rs. 19518, **Last Date for submitting Tender:** 08-09-2025 03:00:pm, **Phone:** 04712322303, **Website:** www.kwa.kerala.gov.in, www.etenders.kerala.gov.in

Superintending Engineer
KWA-JB-GL-6-264-2025-26 **PH Circle Thiruvananthapuram**

MARYADA COMMERCIAL ENTERPRISES AND INVESTMENT COMPANY LIMITED

Regd. Office: 106, (1st Floor), Madhuban Tower, A-1, V.S. Block, Shakarpur Crossing, New Delhi - 110092
Phone: 91-11-49901667 Web: www.maryadainvestment.in
(CIN: L65993DL1982PLC013738)
STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

(Rs. In Thousand)

Sr. No.	Particulars	STANDALONE RESULTS			
		Quarter ended 30.06.2025 (Un-Audited)	Quarter ended 31-03-2025 Audited	Quarter ended 30.06.2024 (Un-Audited)	Year ended 31-03-2025 Audited
1	Total Income from Operations	8,543.00	513.00	10,552.00	6,424.00
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items#)	7,507.00	(6,841.00)	9,547.00	2,278.00
3	Net Profit / (Loss) for the period before tax, (after Exceptional and/or Extraordinary items#)	7,507.00	(6,841.00)	9,547.00	2,278.00
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items#)	6,007.00	(6,841.00)	9,547.00	2,276.00
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	7,560.00	(8,054.00)	12,156.00	2,831.00
6	Equity Share Capital	12,450	12,450	12,450	12,450
7	Reserves (excluding Revaluation Reserves) as shown in the Audited Balance Sheet of previous year				
8	Earning per share (of Face Value of Rs. 10/- each) (for continuing and discontinued operations)				
	1. Basic:	4.83	(5.49)	7.67	1.83
	2. Diluted:	4.83	(5.49)	7.67	1.83

Notes:
a) **The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchanges websites at www.msei.in and also on the Company's website at www.maryadainvestment.in.**
b) **#-Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind-AS Rules / AS Rules, whichever is applicable.**

For Maryada Commercial Enterprises and Investment Company Limited
Sd/-
Sati Nath Das
Director
DIN: 03114586

Place of Signing: New Delhi
Date: 06th August, 2025

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE "EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE OR NSE EMERGE")" OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

(Please scan this QR Code to view the DRHP)

FLY WINGS SIMULATORS

FLYWINGS SIMULATOR TRAINING CENTRE LIMITED

(Formerly known as Flywings Simulator Training Centre Private Limited)

Our Company was initially incorporated on June 16, 2011 as a Private Limited Company in the name and style of "Flywings Simulator Training Centre Private Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra Mumbai. Subsequently, the registered office of the company was shifted from Mumbai to Haryana and a fresh Certificate of Incorporation was issued on February 09, 2022. Further, pursuant to a special resolution of our Shareholders passed in the Extra Ordinary General Meeting held on March 04, 2024, our Company was converted from a Private Limited Company to Public Limited Company and the name of our Company was changed to "Flywings Simulator Training Centre Limited" and a fresh Certificate of Incorporation consequent to conversion was issued on May 28, 2024 by the Registrar of Companies, Central Processing Centre bearing Corporate Identification Number U80903HR2011PLC101229. For details in relation to the incorporation, Change in Registered Office and other details, please refer to the chapter titled ***"Our History and Certain Other Corporate Matters"*** beginning on page 170 of the Draft Red Herring Prospectus.

Registered Office: Ground Floor, Killa No. 13, Begampur Khatola, Sector 35, Sadar Bazar, Gurgaon, Haryana – 122001, India
Contact No: +91 73033 31098 | **Contact Person:** Ms. Parul Agarwal, Company Secretary and Compliance Officer
Email: info@fwstc.in | **Website:** www.fwstc.in | **CIN:** U80903HR2011PLC101229

OUR PROMOTERS : MRS. RUPAL SANJAY MANDAVIA AND MR. MITUL NATVARLAL MANDAVIA

INITIAL PUBLIC OFFER OF UPTO 32,00,000* EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH (THE "EQUITY SHARES") OF FLYWINGS SIMULATOR TRAINING CENTRE LIMITED (THE "COMPANY" OR THE "ISSUER") AT A OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH AGGREGATING UP TO ₹ [●] LAKHS COMPRISING OF FRESH OFFER OF UPTO 27,00,000* EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF UPTO 5,00,000 EQUITY SHARES BY MRS. RUPAL SANJAY MANDAVIA ("SELLING SHAREHOLDER") AGGREGATING TO ₹ [●] LAKHS ("OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ENGLISH NATIONAL NEWSPAPER EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), HINDI NATIONAL NEWSPAPER EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND REGIONAL NEWSPAPER GURGAON EDITION OF [●] (HINDI BEING THE REGIONAL LANGUAGE OF GURGAON WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NSE LIMITED ("NSE OR NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

In case of any revision in the Price Band, the Bid/Offer period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Offer period for a minimum of one Working Days, subject to the Bid/Offer period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Members of the Syndicate and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

The offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which "(a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhsProvided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to applicants in the other sub-category of non-institutional investors" and not less than 35% of the Net Offer shall be available for allocation on a proportionate basis to Individual Bidders and not less than 35% of the Net offer shall be available for allocation to Individual Bidders, who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the Corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Offer through the ASBA process. *For details, see **"Offer Procedure"** beginning on page 274 of the Draft Red Herring Prospectus.*

This public announcement is made in compliance with pursuant to regulation 247 of the SEBI ICDR Regulation, 2018 along with F. No. SEBI/LAD-NRO/GN/2025/233 Notification dated March 03, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 and applicability of corporate governance provisions under SEBI LODR Regulations, 2015 on SME Companies for fulfilling all additional criteria, the Draft Red Herring Prospectus filed with the EMERGE Platform of NSE Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.fwstc.in, and at the website of BRLMs i.e Sobhagya Capital Options Private Limited at www.sobhagyacapital.com and Gretex Corporate Services Limited at www.gretexcorporate.com. Our Company hereby invites the members of the public to give their comments to NSE EMERGE, to the Company Secretary and Compliance Officer of our Company and /or the BRLMs at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLMs in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with NSE EMERGE.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 39 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus (**"RHP"**) has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on "Emerge" Platform of National Stock Exchange of India Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see ***"Our History and Certain Other Corporate Matters"*** on page 170 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see ***"Capital Structure"*** on page 82 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	BOOK RUNNING CO LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SOBHAGYA CAPITAL OPTIONS PVT. LTD. A SEBI Registered Merchant Banking Company **SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED** C-7&7A, Hosiery Complex, Phase-II Extension, Noida - 201305, Uttar Pradesh **Tel. No.:** +91 9920379029 / +91 7836066001 **Email**: cs@sobhagyacap.com **Investor Grievance Email:** delhi@sobhagyacap.com **Website:** www.sobhagyacapital.com **Contact Person**: Ms. Menka Jha / Mr. Rishabh Singhvi **SEBI Regn. No:** MB/INM000008571 **CIN**: U74899DL1994PTC060089	GRETEX **GRETEX CORPORATE SERVICES LIMITED** A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai 400013, Maharashtra, India **Tel. No.:** +91 93319 26937 **Email:** info@gretexgroup.com **Investor Grievance Email:** info@gretexgroup.com **Website:** www.gretexcorporate.com **Contact Person:** Mr. Pradip Agarwal **SEBI Regn. No.:** INM000012177 **CIN:** L74999MH2008PLC288128	**BIGSHARE SERVICES PRIVATE LIMITED** 3S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India. **Tel No.:** +91 22 6263 8200 **Fax No.:** +91 22 6263 8299 **E-mail:** ipo@bigshareonline.com **Investor Grievance E-mail:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Babu Rapheal C. **SEBI Registration No.:** INR000001385 **CIN**: U99999MH1994PTC076534	**MS. PARUL AGARWAL** Ground Floor, Killa No. 13, Begampur Khatola, Sector 35, Gurgaon, Sadar Bazar, Haryana, India - 122001 **Tel. No.:** 01244957945 **Email**: cs@fwstc.in **Website:** www.fwstc.in Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For FLYWINGS SIMULATOR TRAINING CENTRE LIMITED
On behalf of the Board of Directors
Sd/-
Parul Agarwal
Company Secretary and Compliance Officer

Place: Gurgaon
Date: August 06, 2025

FLYWINGS SIMULATOR TRAINING CENTRE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated August 02, 2025 with EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). The Draft Red Herring Prospectus is available on the website of NSE at www.nseindia.com and on the website of the BRLMs i.e Sobhagya Capital Options Private Limited at www.sobhagyacapital.com and Gretex Corporate Services Limited at www.gretexcorporate.com and the website of our Company at www.fwstc.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled ***"Risk Factors"*** beginning on page 39 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the **"U.S. Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

AdBaaz

TASTY BITE EATABLES LTD.

201/202, Mayfair Towers, Wakdewadi,
Shivajinagar, Pune - 411005
CIN: L15419PN1985PLC037347,
Website: www.tastybite.co.in, E-mail ID : secretarial@tastybite.com

Extract of un-audited financial results for the quarter ended 30 June 2025

(Amount INR in Million (except per share data)

Sr. No.	Particulars	Standalone			
		Quarter ended			Year ended
		30-Jun-25 Un-audited	31-Mar-25 Refer Note No. 2	30-Jun-24 Un-audited	31-Mar-25 Audited
1	Revenue from operations	1,211.12	1,337.38	852.89	5,544.05
2	Net Profit for the period before tax	110.49	74.36	(49.39)	343.95
3	Net Profit for the period after tax	81.89	61.94	(36.94)	256.08
4	Total Comprehensive Income for the period	68.94	71.85	(37.15)	252.52
5	Equity Share Capital	25.66	25.66	25.66	25.66
6	Reserves excluding Revaluation Reserves as at Balance Sheet date				3,087.46
7	Earings Per share of Rs 10/- each (Rs.) (Not Annualized)				
	Basic	31.91	24.14	(14.40)	99.80
	Diluted	31.91	24.14	(14.40)	99.80

Notes to the Statement of Unaudited Financial Results for the quarter ended 30 June 2025:

1 The above unaudited financial results have been reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors in their respective meetings held on 06 August 2025. These audited financial results of the Company are prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standards ("referred to as Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time and the provisions of the Companies Act, 2013.
The Statutory Auditors (Kalyaniwalla & Mistry LLP, Chartered Accountants) of the Company have conducted a limited review of the above financial results of the Company for the quarter ended 30 June 2025. An unmodified review report has been issued by them thereon.
The financial results for the quarter ended June 30, 2024 were reviewed by predecessor Statutory Auditors B S R & Co. LLP, Chartered Accountants who have issued an unmodified review report thereon.
2 The figures for the quarter ended 31 March 2025 represent the difference between the audited figures in respect of full financial year and the limited reviewed year-to-date published figures for the nine months ended 31 December 2024.
3 The Company recognizes its sale of Prepared Foods activity as its only primary business segment since its operations predominantly consist of manufacture and sale of "Prepared Foods" to its customers. The 'Chief Operating Decision Maker' monitors the operating results of the Company's business as a single segment. Accordingly in the context of 'Ind AS 108 - Operating Segments' the principle business of the Company constitute a single reportable segment.
4 The Company does not have any subsidiary, associate or joint venture as at 30 June 2025.
5 For the said Results, visit Investors Section of our website at https://www.tastybite.co.in and the Stock Exchange website www.nseindia.com and www.bseindia.com

For Tasty Bite Eatables Limited
Dilen Gandhi
Managing Director
DIN: 10298654

Place : Pune
Date : 06 August, 2025

Krishana Phoschem Limited

OSTWAL

CIN: L24124RJ2004PLC019288
Registered Office: Wing A/2, 1st Floor, Ostwal Heights, Urban Forest, Atun, Bhilwara 311802
Email: secretarial@krishnaphoschem.com, Website: www.krishnaphoschem.com

NOTICE OF 21 ST ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING / OTHER AUDIO-VISUAL MEANS

In compliance with the applicable provisions of Companies Act, 2013, rules made thereunder and SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 read with general circular no. 14/2020 dated 08th April 2020, general circular no. 17/2020 dated 13th April 2020, general circular no. 20/2020 dated 05th May 2020, general circular no. 02/2021 dated 13th January 2021, general circular no. 21/2021 dated 14th December 2021, general circular no. 02/2022 dated 05th May 2022 and general circular no. 11/2022 dated 28th December 2022, general circular no. 09/2023 dated 25th September 2023 and general circular no. 09/2024 dated September 19, 2024 issued by ministry of corporate affairs read with SEBI circular dated 5th January 2023, October 7, 2023 and October 3, 2024 and other relevant circulars of SEBI, from time to time (hereinafter collectively referred to as "SEBI circulars"), the 21st Annual General Meeting (AGM) of the company will be held through Video Conferencing ("VC") on Tuesday, 02nd Sept 2025 at 04:30 P.M. (IST) to transact the business that will be set forth in the notice of AGM ('Notice').
In accordance with the aforesaid Circulars, the Notice of the Annual General Meeting (AGM) and Annual Report for the financial year 2024-25, will be sent only through electronic mode to those members whose email addresses are registered with the Company/Depository Participants (DPs). The Notice and Annual Report for the financial year 2024-25 will also be available on the website of the Company at www.krishnaphoschem.com and on the website of National Stock Exchange of India Limited ("NSE") at www.nseindia.com.Further, members can join and participate in the AGM through VC facility only. The instructions for joining and manner of participation in the AGM will be provided in the notice. Members attending the AGM through VC shall be counted for the purpose of reckoning the quorum under section 103 of the Companies act, 2013.
In order to send Notice, Annual Report and other Communications to the members in electronic form, Members who have not yet registered their email address are requested to register the same immediately in respect of shares held in electronic form with the depository through their depository participant(s) and in respect of shares held in physical form by writing to Company's Registrar and Share Transfer Agent, MUFG INTIME INDIA PRIVATE LIMITED (formerly known as Link Intime India Private Limited) at rnt.helpdesk@in.mpms.mufg.com
The Company will provide remote e-voting facility to all its members to cast their votes on the resolutions set forth in the notice. Additionally, the company will also provide the facility of voting through e-voting system during the AGM. The detailed procedure for casting votes through remote e-voting/ e-voting at the AGM shall be provided in the Notice.
The share holders may note that the final Dividend will be paid electronically to those shareholders who have updated their Bank account details , The shareholders who have not update their Bank account details, dividend warrant /demand draft /cheque will be sent out to their registered address . To avoid delay in receiving the dividend, shareholders are requested to update their KYC with their depositories (where share held in dematerialized mode) to receive dividend directly into their bank account on payment date

For Krishana Phoschem Limited
Sd/-
(Anil Sharma)
Company Secretary & Compliance Officer

Place: Bhilwara
Date: 06/08/2025

मर्यादा कमर्शियल एंटरप्राइजेज एंड इन्वेस्टमेंट कंपनी लिमिटेड

पंजीकृत कार्यालयः 106, (प्रथम तल), मधुबन टॉवर, ए–1, वी.एस. ब्लॉक, शकरपुर क्रॉसिंग, नई दिल्ली – 110092
फोनः 91–11–49901667 वेबः www.maryadainvestment.in
(CIN: L65993DL1982PLC013738)

30 जून, 2025 को समाप्त तिमाही के लिए स्टैंडअलोन अ–लेखापरीक्षित वित्तीय परिणामों का विवरण

(रु. हजार में)

क्र. स.	विवरण	स्टैंडअलोन परिणाम			
		तिमाही समाप्त 30.06.2025 (अलेखापरीक्षित)	तिमाही समाप्त 31.03.2025 (लेखापरीक्षित)	तिमाही समाप्त 30.06.2024 (अलेखापरीक्षित)	वर्ष समाप्त 31.03.2025 (लेखापरीक्षित)
	परिचालन से कुल आय	8,543.00	513.00	10,552.00	6,424.00
	अवधि के लिए शुद्ध लाभ/(हानि) (कर से पहले, असाधारण और/या असाधारण मदें #)	7,507.00	(6,841.00)	9,547.00	2,278.00
	कर से पहले की अवधि के लिए शुद्ध लाभ/(हानि) (असाधारण और/या असाधारण मदों के बाद #)	7,507.00	(6,841.00)	9,547.00	2,278.00
	कर के बाद की अवधि के लिए शुद्ध लाभ/(हानि) (असाधारण और/या असाधारण मदों के बाद #)	6,007.00	(6,841.00)	9,547.00	2,276.00
	अवधि के लिए कुल व्यापक आय [इसमें अवधि के लिए लाभ/(हानि) (कर के बाद) और अन्य व्यापक आय (कर के बाद) शामिल है]	7,560.00	(8,054.00)	12,156.00	2,831.00
	इक्विटी शेयर पूंजी	12,450	12,450	12,450	12,450
	आरक्षित निधियाँ (पुनर्मूल्यांकन आरक्षित निधियों को छोड़कर) जैसा कि पिछले वर्ष की लेखापरीक्षित बैलेंस शीट में दर्शाया गया है				
	प्रति शेयर आय (प्रत्येक 10/– रुपये के अंकित मूल्य की) (निरंतर और बंद परिचालनों के लिए)				
	1. मूलः	4.83	(5.49)	7.67	1.83
	2. तनुकृतः	4.83	(5.49)	7.67	1.83

नोट्सः

क) उपरोक्त सेबी (सूचीबद्धता दायित्व एवं प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंजों में दाखिल तिमाही वित्तीय परिणामों के विस्तृत प्रारूप का एक अंश है। तिमाही वित्तीय परिणामों का पूरा प्रारूप स्टॉक एक्सचेंजों की वेबसाइट www.msei.in और कंपनी की वेबसाइट www.maryadainvestment.in पर उपलब्ध है।

ख) # –इंड–एएस नियमों /एएस नियमों के अनुसार लाभ और हानि के विवरण में समायोजित असाधारण और/या असाधारण आइटम, जो भी लागू हो।

मर्यादा कमर्शियल एंटरप्राइजेज एंड इन्वेस्टमेंट कंपनी लिमिटेड के लिए
हस्ता./–
सती नाथ दास
निदेशक
डीआइएनः 03114586

हस्ताक्षर करने का स्थानः नई दिल्ली
दिनांकः 06 अगस्त, 2025

Bank of India
Relationship beyond banking

आंचलिक कार्यालयः दिल्ली एनसीआर अंचल, बत्रा हाउस, ग्राउंड फ्लोर, प्लॉट न. –52 ,सैक्टर –32, गुरुग्राम –122003, हरियाणा
दूरभाष न. : 0124–2388406/412, ईमेलः ZO.DelhiNCR@bankofindia.co.in

पट्टा आधार पर परिसर की आवश्यकता

बैंक ऑफ इंडिया को पर्याप्त निःशुल्क पार्किंग स्थान सहित भूतल/ग्राउंड फ्लोर पर निम्न निर्दिष्ट शाखा हेतु परिसर (वाणिज्यिक) की आवश्यकता है

शाखा	जिला	श्रेणी	स्थान	कारपेट एरिया	परिसर की मंजिल
गुड़गाँव सेक्टर–53	गुड़गाँव	शहरी	गुड़गाँव सेक्टर–53, गुड़गाँव	1500 वर्ग फीट	भूतल

परिसर के स्वामी को 2 मोहरबंद लिफाफो एक लिफाफे में तकनीकी विवरण और दूसरे मे वितीय विवरण का उल्लेख करते हुए निम्न निर्दिष्ट पते पर 13.08.2025 को सांय 5.00 बजे तक आंचलिक कार्यालय दिल्ली एनसीआर में प्रस्ताव करने होंगे !

लिफाफा संख्या –1: वाणिज्यिक शीर्षक विलेख वाले प्रस्तावित परिसर के पूर्व विवरण सहित संबंधित प्राधिकरण द्वारा परिसर/स्थल का अनुमोदित नक्शा ! यदि कोई दस्तावेज जमा नहीं करवाया जाता है तो आवेदन पर विचार नहीं किया जाएगा! निःशुल्क पार्किंग स्थान की उपलब्धता, परिसर की छत पर वी सैट/आरएफ (एंटीना)/सोलर फनेल स्थान और जेनरेटर के स्थान की उपलब्धता सुनिश्चित करना !

लिफाफा संख्या –2: प्रति वर्ग फिट के साथ कॉर्पोरेट क्षेत्र का वितीय विवरण, किराया (सभी देनदारियो सहित) और लीज अवधि विकल्प तथा लीज विवरण की कुल अवधि ! सभी वर्तमान और भविष्य के करो जैसे गृह/संपत्ति कर तथा परिसरो के अन्य सभी कर केवल स्वामी द्वारा वहन किए जाएंगे

प्रोफॉर्मा, नियम एवं शर्तें दोनों बैंक ऑफ इंडिया की आधिकारिक वैबसाइट (यूआरएल–www.bankofindia.co.in), आंचलिक कार्यालय दिल्ली एनसीआर, बत्रा हाउस ,ग्राउंड फ्लोर, प्लॉट न० –52, गुरुग्राम, हरियाणा –122003, से प्राप्त कर सकते हैं ! बैंक बिना कोई कारण बताए किसी प्रस्ताव एवं सभी प्रस्तावों को रद्द करने का अधिकार सुरक्षित रखता है !

नोटः– परिसर के स्वीकृत मानचित्र के साथ संलग्न दस्तावेज हो जिसमे मालिकाना कागजात भी होना चाहिए! उक्त कोई भी दस्तावेज की प्रति न होने पर आपकी तकनीकी निविदा स्वतः निरस्त हो जाएगी।

दिनांकः 07.08.2025 — आंचलिक प्रबंधक, दिल्ली एनसीआर अंचल

त्रिवेणी इंजीनियरिंग एण्ड इण्डस्ट्रीज लिमिटेड

CIN : L15421UP1932PLC022174
पंजी. कार्या.: ए–44 हौजरी कॉम्प्लेक्स, फेज–II एक्सटेंशन, नौएडा, उत्तर प्रदेश-201305
कार्पोरेट कार्या. 8वीं मंजिल, एक्सप्रेस ट्रेड टावर्स 15–16, सेक्टर–16ए, नोएडा, उत्तर प्रदेश–201301
ई–मेलः shares@trivenigroup.com, वेबसाइटः www.trivenigroup.com,
दूरभाषः 91 120 4308000/फैक्सः 91 120 4311010-11

भौतिक शेयरों के हस्तांतरण अनुरोधों को पुनः दर्ज करने के लिए विशेष विंडो

सेबी परिपत्र संख्या SEBI/HO/MIRSD/MIRSD&PoD/P/CIR/2025/97 दिनांक 02 जुलाई, 2025 के अनुसार, कंपनी के शेयरधारकों को सूचित किया जाता है कि 7 जुलाई, 2025 से 6 जनवरी, 2026 तक छह महीने की अवधि के लिए एक विशेष विंडो खोली गई है, जो शेयर हस्तांतरण विलेख को पुनः दर्ज करने के लिए है, जो 01 अप्रैल, 2019 से पहले दर्ज किए गए थे और दस्तावेजो/प्रक्रिया/ या अन्य कमी के कारण अस्वीकार/वापिस कर दिए थे।

पात्र शेयरधारक अपने सभी प्रकार से पूर्ण शेयर हस्तांतरण विलेख को आवश्यक दस्तावेजों के साथ कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट (आरटीए) केफिन टेक्नोलॉजीज लिमिटेड, यूनिटः त्रिवेणी इंजीनियरिंग एण्ड इण्डस्ट्रीज लिमिटेड सेलेनियम बिल्डिंग, टावर–बी, प्लॉट नंबर 31 और 32, वित्तीय जिला, नानकरामगुडा, सेरिलिंगमपाल्ली, हैदराबाद, रंगारेड्डी, तेलंगाना, भारत–500032 पर जमा कर सकते हैं।

इस अवधि के दौरान, हस्तांतरण के लिए पुनः जमा की जाने वाली प्रतिभूतियों केवल डीमैट रूप में जारी की जाएंगी और ऐसे हस्तांतरण–सह–डीमैट अनुरोधों के लिए उचित प्रक्रिया का पालन किया जाएगा।

इस विशेष विंडो के खुलने से संबंधित विवरण कंपनी की वेबसाइट www.trivenigroup.com पर भी प्रसारित किए गए हैं।

कृते त्रिवेणी इंजीनियरिंग एण्ड इण्डस्ट्रीज लिमिटेड
हस्ता./–
गीता भल्ला
समूह उपाध्यक्ष एवं कम्पनी सचिव

तिथि : अगस्त 7, 2025
स्थान : नोएडा, यू.पी.

यूको बैंक (सम्मान आपके विश्वास का) — UCO BANK (Honors your trust)

लॉकर तोड़ने का नोटिस | दिनांकः 07.08.2025

शाखा कार्यालयः मिड कॉर्पोरेट फरीदाबाद मुख्य (0390) शाखा, फरीदाबाद

बैंक के द्वारा रिकॉर्ड में उपलब्ध, नवीनतम पते पर बार-बार अनुस्मारक कराने के बावजूद, अतिदेय लॉकर किराए का भुगतान नहीं किया गया है इसलिए बैंक ने निम्नलिखित ग्राहकों के लॉकर्स को तोड़ने का फैसला किया है। यदि निम्नलिखित ग्राहक इस नोटिस के 15 दिनों के भीतर सम्बन्धित शाखा से सम्पर्क करने में विफल रहता है, तो लॉकर तोड़ दिए जायेंगे और लॉकरों में रखी गई सामग्री का विक्रय बैंक के दिशा निर्देश अनुसार कर दिया जाएगा।

लॉकर विवरण

क्र.सं.	शाखा/शाखा एसओएल आईडी	लॉकर सं.	ग्राहक का नाम	देय राशि	ग्राहक का पता
1.	फरीदाबाद मुख्य (0390)	AA007	कृष्ण चंद गर्ग और श्याम गर्ग	रू.25,676/- दंडात्मक शुल्क	मकान संख्या–681, सेक्टर–7वी, फरीदाबाद मुख्य, पिन–121003
2.	फरीदाबाद मुख्य (0390)	AA051	जीवन सिंह	रू.19,214/- दंडात्मक शुल्क	गाँव–अजरौंदा, फरीदाबाद हरियाणा, पिन–121001
3.	फरीदाबाद मुख्य (0390)	AA055	विपिन कुमार भाटिया एवं श्रीमती मनीषा भाटिया	रू.28,627/- दंडात्मक शुल्क	54/117, फरीदाबाद मुख्य, हरियाणा, पिन–121001
4.	फरीदाबाद मुख्य (0390)	AA069	राधिका बांबी और गौरव बांबी	रू.21,414/- दंडात्मक शुल्क	मकान संख्या–598, सेक्टर–14, फरीदाबाद, पिन–121007
5.	फरीदाबाद मुख्य (0390)	AA075	राजिंदर सिंह शेखावत और श्रीमती कुसुम शेखावत	रू.27,110/- दंडात्मक शुल्क	मकान संख्या–1077, सेक्टर–9, फरीदाबाद, पिन–121003
6.	फरीदाबाद मुख्य (0390)	AF014	हरीश रामपाल और नीलम कश्यप	रू.36,743/- दंडात्मक शुल्क	नीलम रोड, 317/318, नेहरू ग्राउंड, फरीदाबाद मेन, पिन–121001
7.	फरीदाबाद मुख्य (0390)	BA076	राम प्रताप सिंह और दिनेश	रू.17,503/- दंडात्मक शुल्क	5एल/19, फरीदाबाद मुख्य, हरियाणा–121001
8.	फरीदाबाद मुख्य (0390)	BA091	राज बाला पत्नी रघु बंस	रू.24,174/- दंडात्मक शुल्क	ग्राम– मेवला महाराजपुर, फरीदाबाद–121003
9.	फरीदाबाद मुख्य (0390)	BA102	हेत राम पुत्र लटूर सिंह	रू.27,023/- दंडात्मक शुल्क	मकान संख्या–118, राम नगर कॉलोनी, फरीदाबाद–121004
10.	फरीदाबाद मुख्य (0390)	BA128	देवेन्द्र कुमार मदान और सरोज मदान	रू.29,358/- दंडात्मक शुल्क	1ए/24ए, फरीदाबाद मुख्य, पिन–121001
11.	फरीदाबाद मुख्य (0390)	BE113	चंद रतन कोठारी और शांति कोठारी	रू.57,343/- दंडात्मक शुल्क	7ई/1726, फरीदाबाद–121003
12.	फरीदाबाद मुख्य (0390)	CA160	श्रीमती मित्रो और सिमटन	रू.16,033/- दंडात्मक शुल्क	105, सेक्टर–16, फरीदाबाद–121001
13.	फरीदाबाद मुख्य (0390)	DA249	सावित्री देवी एवं रोशन लाल कपूर	रू.19,874/- दंडात्मक शुल्क	1ई/30, फरीदाबाद मेन– 121001
14.	फरीदाबाद मुख्य (0390)	EA403	विनीता बेरी पुत्री एस.डी. शर्मा एवं संजय बेरी	रू.25,408/- दंडात्मक शुल्क	5डी/84, फरीदाबाद मेन– 121001
15.	फरीदाबाद मुख्य (0390)	FA477	सतेंद्र और विद्या राम	रू.22,154/- दंडात्मक शुल्क	3सी–114, फरीदाबाद मेन– 121001
16.	फरीदाबाद मुख्य (0390)	FA493	जवाहर लाल और पुष्पा रानी	रू.18,764/- दंडात्मक शुल्क	5 डी/41 सी, बी.पी., फरीदाबाद मुख्य–121001
17.	फरीदाबाद मुख्य (0390)	FA496	एम.के. शर्मा और शीला शर्मा	रू.21,977/- दंडात्मक शुल्क	225, सेक्टर–8, फरीदाबाद– 121006
18.	फरीदाबाद मुख्य (0390)	GA594	के.के. शर्मा और मेजर आर.के. शर्मा	रू.16,365/- दंडात्मक शुल्क	75, सेक्टर–9, फरीदाबाद–121006
19.	फरीदाबाद मुख्य (0390)	CA208	शौभ कौर भल्ला और पदमा रानी	रू.19,040/- दंडात्मक शुल्क	एम–5/27, फरीदाबाद– 121001
20.	फरीदाबाद मुख्य (0390)	DA255	नारायण सिंह शेखावत और नीलम कंवर	रू.9,840/- दंडात्मक शुल्क	मकान सं. 591, सेक्टर–7वी, बल्लभगढ़, फरीदाबाद, हरियाणा–121006
21.	फरीदाबाद मुख्य (0390)	DA273	देविंदर भारद्वाज और रवींद्र भारद्वाज	रू.15,765/- दंडात्मक शुल्क	मकान संख्या– 2298, सेक्टर–9, फरीदाबाद– 121006
22.	फरीदाबाद मुख्य (0390)	DA285	कनक बाला पत्नी डॉ. निर्मल और अजय	रू.19,657/- दंडात्मक शुल्क	1788/28, फरीदाबाद–121001
23.	फरीदाबाद मुख्य (0390)	DA295	कृष्ण कुमार भाटिया और सावित्री भाटिया	रू.28,053/- दंडात्मक शुल्क	3सी/202, फरीदाबाद मेन–121004
24.	फरीदाबाद मुख्य (0390)	EA339	रोशन सिंह और कुलवंत कौर	रू.27,234/- दंडात्मक शुल्क	5पी/53, फरीदाबाद–121001
25.	फरीदाबाद मुख्य (0390)	EA365	हुकुम चंद एवं श्रीमती चंदर कांता	रू.28,166/- दंडात्मक शुल्क	1001/4, फरीदाबाद–121001
26.	फरीदाबाद मुख्य (0390)	EA385	विपिन कुमार नागरथ और पोमिल कपूर	रू.23,175/- दंडात्मक शुल्क	मकान नंबर–2550/7 ए, फरीदाबाद–121001
27.	फरीदाबाद मुख्य (0390)	FA436	दीपक सोनी एवं सोम प्रकाश सोनी	रू.26,893/- दंडात्मक शुल्क	3ए/17, फरीदाबाद मुख्य–121004
28.	फरीदाबाद मुख्य (0390)	FA459	विमल सूद और वीरेंदर सूद	रू.25,968/- दंडात्मक शुल्क	ब्लॉक (III),179, प्रथम तल, चार्म वुड विलेज, फरीदाबाद
29.	फरीदाबाद मुख्य (0390)	FA473	सुशांत गुप्ता और अंजलि गुप्ता	रू.10,474/- दंडात्मक शुल्क	मसंएल–3/09, जीएफ, ब्लॉक–एल, बीपीटीपी पार्क, एलीट फ्लोर, सेक्टर–84, फरीदाबाद
30.	फरीदाबाद मुख्य (0390)	FA479	महेश गुप्ता और सरिता गुप्ता	रू.27,261/- दंडात्मक शुल्क	प्लॉट नंबर–1, फरीदाबाद–121001
31.	फरीदाबाद मुख्य (0390)	FA482	राजीव कुमार सिन्हा और सोनिया सिन्हा	रू.25,507/- दंडात्मक शुल्क	सी–9, फरीदाबाद–121001
32.	फरीदाबाद मुख्य (0390)	GA536	श्रीमती सुदर्शन कपूर और श्री संदीप कपूर	रू.27,427/- दंडात्मक शुल्क	671/28, फरीदाबाद– 121001
33.	फरीदाबाद मुख्य (0390)	GA544	सुनील भाटिया और रचना भाटिया	रू.28,917/- दंडात्मक शुल्क	1ए–25ए, फरीदाबाद–121001
34.	फरीदाबाद मुख्य (0390)	GA550	विनोद कुमार और निर्मल कांता	रू.11,845/- दंडात्मक शुल्क	मकान संख्या–40, सेक्टर–9, फरीदाबाद– 121006
35.	फरीदाबाद मुख्य (0390)	GA566	वीरेंद्र कृष्ण पुरी और श्रीमती रश्मी पुरी और गोपाल कृष्ण पुरी	रू.27,594/- दंडात्मक शुल्क	1503, सेक्टर–16, फरीदाबाद–121001
36.	फरीदाबाद मुख्य (0390)	GA576	गौरव बांबी पुत्र एम.एल. बांबी और नवरोल	रू.24,190/- दंडात्मक शुल्क	मकान संख्या–517, सेक्टर–15, फरीदाबाद–121001
37.	फरीदाबाद मुख्य (0390)	GA578	दिनेश चंद शर्मा और अंजू शर्मा	रू.25,356/- दंडात्मक शुल्क	सी–1399, एसजीएम नगर, फरीदाबाद–121001
38.	फरीदाबाद मुख्य (0390)	GA585	सिया राम और गिरिराज	रू.26,732/- दंडात्मक शुल्क	फरीदाबाद मेन–121001
39.	फरीदाबाद मुख्य (0390)	GA589	अमित दीवान और कांता कुमारी	रू.15,017/- दंडात्मक शुल्क	मकान संख्या–491, सेक्टर–18, हाउसिंग बोर्ड कॉलोनी, फरीदाबाद–121002

स्थानः फरीदाबाद
दिनांकः 06.08.2025

शाखा प्रमुख,
यूको बैंक, मिड कॉर्पोरेट शाखा, फरीदाबाद मुख्य

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India. There will be no offering of Equity Shares in the United States.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH THE CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS)

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

SKYWAYS GROUP

SKYWAYS AIR SERVICES LIMITED

Our Company was incorporated in Delhi as "Skyways Air Services Private Limited, a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 21, 1984 issued by Registrar of Companies, Delhi and Haryana. Thereafter, our Company was converted from a private limited company to a public limited company under the provisions of the Companies Act, 2013, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on March 29, 2025, and consequently, the name of our Company was changed to "Skyways Air Services Limited". A fresh certificate of incorporation consequent upon conversion from private company to public company dated May 05, 2025, was issued by the Registrar of Companies, Delhi bearing Corporate Identification Number "U74899DL1984PLC019666".

Registered & Corporate Office: RZ 128-129A, Mahipalpur Extension NH-8, New Delhi, Delhi, India, 110037. **Tel No:** +91 – 9910791501| **Email:** cs@skyways-group.com | **Website:** www.skyways-air.in
Contact Person: Mr. Hitesh Kumar, Company Secretary and Compliance Officer | **CIN:** U74899DL1984PLC019666

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFER OF UPTO 4,62,51,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SKYWAYS AIR SERVICES LIMITED ("OUR COMPANY" OR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE), AGGREGATING TO ₹ [●] LAKHS ("THE OFFER") COMPRISES OF A FRESH ISSUE OF UP TO 3,29,17,700 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,33,33,300 EQUITY SHARES ("OFFERED SHARES") COMPRISING UP TO 71,20,690 EQUITY SHARES BY YASHPAL SHARMA AGGREGATING UP TO ₹ [●] LAKHS AND UP TO 24,60,000 EQUITY SHARES BY TARUN SHARMA AGGREGATING UP TO ₹ [●] LAKHS (COLLECTIVELY, "PROMOTER SELLING SHAREHOLDERS") AND UP TO 18,66,000 EQUITY SHARES BY HIMANSHU CHHABRA AGGREGATING UP TO ₹ [●] LAKHS AND UP TO 18,86,610 EQUITY SHARES BY ROHIT SEHGAL AGGREGATING TO ₹ [●] LAKHS (COLLECTIVELY, "OTHER SELLING SHAREHOLDER"), (THE "SELLING SHAREHOLDERS"), AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, (THE "OFFER FOR SALE"). THE OFFER WILL CONSTITUTE [●] % OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential bidders may note the following:

The Company, in consultation with the BRLMs has undertaken the Pre-IPO Placement of 4,019,326 Equity Shares at a Price of ₹ 120/- per Equity Share (including premium of ₹ 110/- per Equity Share) for an amount aggregating to ₹ 4,823.19 Lakhs, by way of a private placement in accordance with Section 42 and 62 of the Companies Act, 2013 read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rule 2014, each as amended.

The Pre-IPO Placement has been undertaken pursual to the approval by the Board and Shareholders in their meeting held on July 19, 2025 and July 28, 2025 respectively.

The Company has allotted Equity Shares in the Pre-IPO Placement pursuant to the resolution passed by the Board in its meeting held on August 06, 2025, in the manner set forth below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue price per Equity Share	Total Consideration (in Lakhs)
August 06, 2025	Abhishek Kumar Thakur & Kumkum Thakur	500,000	120/-	600.00
	Kumkum Thakur & Abhishek Kumar Thakur	500,000		600.00
	Finavenue Capital Trust - Finavenue Growth Fund	4,17,000		500.40
	CCV Emerging Opportunity Fund – 1	1,68,000		201.60
	Himanshu Vermani	1,66,666		200.00
	Ashok Lal Lalla	100,000		120.00
	NVM Capital Private Limited	100,000		120.00
	Jai Mukesh Shah	100,000		120.00
	Mercury Star Trading Private Limited	100,000		120.00
	Veloce AIF- Veloce Opportunities Fund	100,000		120.00
	Basavaprabhu Patil	90,000		108.00
	Proshant Mehra	87,498		105.00
	Krishan Lal Verma	85,000		102.00
	Vikram Verma	85,000		102.00
	Varun Garg	85,000		102.00
	Satya Narayan Bhawarlal	84,000		100.80
	Saurabh Karnani	84,000		100.80
	Urvashi Maheshwari	84,000		100.80
	Ankit Jain	84,000		100.80
	Chitra Bansal	84,000		100.80
	Atul Goel	84,000		100.80
	Saaurabh Bansal	83,333		100.00
	Akriti Bansal	83,333		100.00
	Rajiv Sachdeva	83,333		100.00
	Harshaditya Goel	50,000		60.00
	Dilip Hirji Haria	50,000		60.00
	Ratnesh Chand Mahavir Prasad Jain	50,000		60.00
	Shreya C Doshi	50,000		60.00
	Desert River Capital Private Limited	45,000		54.00
	Rekha Bajaj	42,000		50.40
	Abhishek Chitlangia	42,000		50.40
	Sanjay Aggarwal	42,000		50.40
	Ramesh Mamidala	41,666		50.00
	Rishikesh S R	25,000		30.00
	Ronesh Puri & Neeta Puri	21,000		25.20
	Girish S Kunder	20,833		25.00
	Sanjiv Edward	20,833		25.00
	Sandeep Kumar Banka	20,833		25.00
	Basudeo Prasad Kedia & Sons Huf	20,833		25.00
	Vishal Bhatnagar	18,333		22.00
	Ramesh Kumar	16,666		20.00
	Ridhi Narang Dhawan	4,166		5.00
	Total	**4,019,326**		**4,823.19**

The abovementioned allottees are not, in any manner, connected with the Company, the Promoters, the Promoter Group, the Directors, the Key Managerial Personnel, the Group Companies and their directors.
This advertisement is issued in accordance with SEBI's correspondence dated July 04, 2023.

BOOK RUNNING LEAD MANAGERS

HOLANI CONSULTANTS PRIVATE LIMITED
401-405 & 416-418, 4th Floor,
Soni Paris Point, Jai Singh Highway,
Bani Park, Jaipur – 302016
Tel No.: +91 0141-2203996;
Email: ipo@holaniconsultants.co.in;
Website: www.holaniconsultants.co.in;
Contact Person: Mrs. Payal Jain
SEBI Registration No.: INM000012467
Investor Grievance E-mail:
complaints.redressal@holaniconsultants.co.in

SHANNON ADVISORS PRIVATE LIMITED
902, 9th Floor, New Delhi House,
Barakhamba Road,
New Delhi – 110001
Tel.: +91 – 011 42758011
Website: www.shannon.co.in
Email: pavan@shannon.co.in
Investor Grievance ID:
grievance@shannon.co.in
Contact Person: Mr. Pavan Kumar Agrawal
SEBI Registration No.: INM00013174

DOLAT FINSERV PRIVATE LIMITED
301-308, 3rd Floor, Bhagwati House,
Plot A/19, Veera Desai, Andheri (West),
Mumbai - 400058
Tel.: +91 – 22 2673 2602
Website: www.dolatfinserv.com
Email: souvik@dolatcapital.com
Investor Grievance ID:
info@dolatfinserv.com
Contact Person: Mr. Souvik Chatterjee
SEBI Registration No.: INM000012643

REGISTRAR TO THE OFFER

BIGSHARE SERVICES PRIVATE LIMITED
Office No, S6-2, 6th Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri (East), Mumbai – 400093
Tel: +91 22-6263 8200
Website: www.bigshareonline.com
Email: ipo@bigshareonline.com
Investor Grievance ID:
investor@bigshareonline.com
Contact Person: Mr. Babu Rapheal C
SEBI Registration Number: INR000001385

COMPLIANCE OFFICER

CS Hitesh Kumar
RZ 128-129A, Mahipalpur Extension NH-8, New Delhi, Delhi, India, 110037. **Email:** cs@skyways-group.com

Investors can contact the Registrar to the Offer or Company Secretary and Compliance Officer in case of any pre or post-offer related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode and unblocking of funds. For all Issue related queries and for redressal of complaints, investors may also write to BRLMs.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP.

For and on behalf of
SKYWAYS AIR SERVICES LIMITED
Sd/-
Hitesh Kumar
Company Secretary and Compliance Officer

Place : Delhi
Date : August 06, 2025

SKYWAYS AIR SERVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the websites of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com , respectively and the websites of the BRLMs, i.e., Holani Consultants Private Limited at www.holaniconsultants.co.in. , Shannon Advisors Private Limited at www.shannon.co.in and Dolat Finserv Private Limited at www.dolatfinserv.com Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled ***"Risk Factors"*** of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

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CONCEPT

"IMPORTANT"

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